

Form 700 Filers

Statement of Economic Interests

Schedule A-2: Investments, Income, and Assets of Business Entities/Trusts



PRESENTED BY

EXTERNAL AFFAIRS AND EDUCATION DIVISION

FAIR POLITICAL PRACTICES COMMISSION

Finding the Form 700

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File a Form 700

Statement of Economic Interests



Form 700

A Public Document

Also available on the FPPC website:

- ***Form 700 in Excel format***
- *Reference Pamphlet for Form 700*

California Fair Political Practices Commission

Email Advice: advice@fppc.ca.gov

Toll-free advice line: 1 (866) ASK-FPPC • 1 (866) 275-3772

Telephone: (916)322-5660 • Website: www.fppc.ca.gov

Use Schedule A-2...

- if the business or the assets in the trust are reportable per your agency's conflict of interest code, and
- if you or your spouse own(s) **10% or more** of the business or trust, together or separately, and
- if the business is located in or doing business in your jurisdiction, or
- if the trust holds real estate or investments worth \$2,000 or more.

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name PAT CLARK
▶ 1. BUSINESS ENTITY OR TRUST		
CLARK'S CONSULTING Name 450 COMMERCE WAY, SACRAMENTO, CA Address (Business Address Acceptable) Check one ☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2		
GENERAL DESCRIPTION OF THIS BUSINESS		
IT CONSULTING FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☐ \$0 - \$1,999 ____/____/XX ____/____/XX ☐ \$2,000 - \$10,000 ACQUIRED DISPOSED ☒ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 NATURE OF INVESTMENT ☐ Partnership ☒ Sole Proprietorship ☐ Other YOUR BUSINESS POSITION OWNER		
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)		
☐ \$0 - \$499 ☒ \$10,001 - \$100,000 ☐ \$500 - \$1,000 ☐ OVER \$100,000 ☐ \$1,001 - \$10,000		
▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)		
☐ None or ☒ Names listed below STEWART JOHNSON 		
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST		
Check one box: ☐ INVESTMENT ☒ REAL PROPERTY 265 5TH AVENUE Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property WATERFORD, CA Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☐ \$2,000 - \$10,000 ____/____/XX ____/____/XX ☒ \$10,001 - \$100,000 ACQUIRED DISPOSED ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 NATURE OF INTEREST ☒ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership ☐ Leasehold Yrs. remaining ☐ Other ☐ Check box if additional schedules reporting investments or real property are attached		
Comments:		
▶ 1. BUSINESS ENTITY OR TRUST		
JOHNSON FAMILY TRUST Name 1725 W. BERRY LN., SACRAMENTO, CA Address (Business Address Acceptable) Check one ☒ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2		
GENERAL DESCRIPTION OF THIS BUSINESS		
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☐ \$0 - \$1,999 ____/____/XX ____/____/XX ☐ \$2,000 - \$10,000 ACQUIRED DISPOSED ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 NATURE OF INVESTMENT ☐ Partnership ☐ Sole Proprietorship ☐ Other YOUR BUSINESS POSITION		
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)		
☒ \$0 - \$499 ☐ \$10,001 - \$100,000 ☐ \$500 - \$1,000 ☐ OVER \$100,000 ☐ \$1,001 - \$10,000		
▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)		
☒ None or ☐ Names listed below 		
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST		
Check one box: ☒ INVESTMENT ☐ REAL PROPERTY JOHNSON & JOHNSON Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property PHARMACEUTICALS Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☒ \$2,000 - \$10,000 ____/____/XX ____/____/XX ☐ \$10,001 - \$100,000 ACQUIRED DISPOSED ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 NATURE OF INTEREST ☐ Property Ownership/Deed of Trust ☒ Stock ☐ Partnership ☐ Leasehold Yrs. remaining ☐ Other ☐ Check box if additional schedules reporting investments or real property are attached		

Schedule A-2

Reportable Interests

- Your business or your spouse's business
- Family trust
- Non-governmental bonds
- Partnership interests
- Rental property held by business or trust

Schedule A-2

Non-Reportable Interests

- Insurance policies and annuities
- Government bonds
- CalPERS/CalSTRS accounts
- Your personal residence
- Vacation properties used for leisure rather than income

Completing A-2

- Enter name of the business entity or trust, and address.
- Indicate if it's a business entity or trust.
- If it's a business, complete the box in Section 1.
- If it's a trust, skip to Section 2.

▶ 1. BUSINESS ENTITY OR TRUST		
CLARK'S CONSULTING		
Name		
450 COMMERCE WAY, SACRAMENTO, CA		
Address (Business Address Acceptable)		
Check one		
☐ Trust, go to 2	☒ Business Entity, complete the box, then go to 2	
GENERAL DESCRIPTION OF THIS BUSINESS		
IT CONSULTING		
FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
☐ \$0 - \$1,999	____/____/ XX	____/____/ XX
☐ \$2,000 - \$10,000	ACQUIRED	DISPOSED
☒ \$10,001 - \$100,000		
☐ \$100,001 - \$1,000,000		
☐ Over \$1,000,000		
NATURE OF INVESTMENT		
☐ Partnership	☒ Sole Proprietorship	☐ _____ Other
YOUR BUSINESS POSITION OWNER		

Completing A-2

- Give a brief description of the business.
- Indicate the fair market value if the business were to be sold the day you're completing the form.
- Include the date bought or sold if it occurred during the reporting period.
- Indicate the nature of your investment in the business.
- Disclose your position in the business.

▶ 1. BUSINESS ENTITY OR TRUST		
CLARK'S CONSULTING		
Name		
450 COMMERCE WAY, SACRAMENTO, CA		
Address (Business Address Acceptable)		
Check one		
☐ Trust, go to 2	☒ Business Entity, complete the box, then go to 2	
GENERAL DESCRIPTION OF THIS BUSINESS		
IT CONSULTING		
FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
☐ \$0 - \$1,999	____/____/ XX	____/____/ XX
☐ \$2,000 - \$10,000	ACQUIRED	DISPOSED
☒ \$10,001 - \$100,000		
☐ \$100,001 - \$1,000,000		
☐ Over \$1,000,000		
NATURE OF INVESTMENT		
☐ Partnership	☒ Sole Proprietorship	☐ _____ Other
YOUR BUSINESS POSITION OWNER		

Completing A-2

- Indicate your pro-rata share of the GROSS income earned by the business or trust during the reporting period.
- Indicate if your pro rata share of income was \$10,000 or more from a single source.
- Disclose the name(s) of any source(s) of income of \$10,000 or more.

► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- | | |
|---|--|
| ☐ \$0 - \$499 | ☒ \$10,001 - \$100,000 |
| ☐ \$500 - \$1,000 | ☐ OVER \$100,000 |
| ☐ \$1,001 - \$10,000 | |

► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

- ☐ None or ☒ Names listed below

STEWART JOHNSON

Completing A-2

- Complete Section 4 only if the ***business or trust*** holds reportable investments or real property.
- If reporting an investment, provide the name of the company and a brief description of the business activity.
- If reporting real property, provide a street address or assessor's parcel number as well as the city and state where it is located.

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	
Check one box:	
☐ INVESTMENT	☒ REAL PROPERTY
265 5TH AVENUE	
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	
WATERFORD, CA	
Description of Business Activity or City or Other Precise Location of Real Property	
FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
☐ \$2,000 - \$10,000	
☒ \$10,001 - \$100,000	____/____/ XX
☐ \$100,001 - \$1,000,000	ACQUIRED ____/____/ XX
☐ Over \$1,000,000	DISPOSED
NATURE OF INTEREST	
☒ Property Ownership/Deed of Trust	☐ Stock ☐ Partnership
☐ Leasehold _____ Yrs. remaining	☐ Other _____
☐ Check box if additional schedules reporting investments or real property are attached	
Comments: _____	

- Indicate the highest fair market value of the investment or property during the reporting period.
- If it was acquired or disposed of during the reporting period, include the purchase/sell date.
- Indicate the nature of your interest.
- Check the box if additional schedules reporting investments or property are attached.
- Insert comments if necessary.

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Schedule A-2

Excel Format

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trust (Ownership Interest is 10% or Greater)

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

700

NAME:

Pat Clark

NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST	GENERAL DESCRIPTION OF BUSINESS	FAIR MARKET VALUE	NATURE OF INVESTMENT	YOUR BUSINESS POSITION	PRO-RATA SHARE OF GROSS INCOME	SINGLE SOURCE OF \$10,000	ADDRESS OF REAL PROPERTY	FAIR MARKET VALUE	NATURE OF INTEREST
Clark's Consulting, 450 Commerce Way, Sacramento, CA	IT Consulting	\$10,000 - \$100,000	Sole Proprietorship	Owner	\$10,000 - \$100,000	Stewart Johnson	265 5 th Ave, Waterford, CA	\$10,000 - \$100,000	Ownership/ Deed of Trust
S.C. Accounting, 450 Commerce Way, Sacramento, CA	Bookkeeping	\$10,000 - \$100,000	Partnership	Owner	\$10,000 - \$100,000	None			
Johnson Family Trust, 1725 W. Berry Ln., Sacramento CA					\$0 - \$499	None		\$2,000 - \$10,000	Stock

Amending Schedule A-2

- File amendments as soon as error or omission is discovered.
- Complete only the schedule with error(s).
- Amended schedule is retained with entire, original statement.

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
AMENDMENT

1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

- ☐ \$0 - \$1,999
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/16 ____/_____/16
 ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ _____ Other

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

☐ None or ☐ Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity, if Investment, or
 Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or
 City or Other Precise Location of Real Property _____

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

_____/_____/16 ____/_____/16
 ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold Yrs. remaining _____ ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

Filer's Verification

Print Name _____

Office, Agency or Court _____

Statement Type ☐ 2016/2017 Annual ☐ _____ Annual ☐ Assuming ☐ Leaving ☐ Candidate
 (yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed _____

(month, day, year)

Filer's Signature _____

Questions

- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
 - Monday - Thursday, 9–11:30 a.m.
- E-mail advice@fppc.ca.gov

E-Filing Problems

- Your agency's system: Contact your filing officer
- FPPC's system: E-mail form700@fppc.ca.gov

Other Form 700 Filer Videos

Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule B: Real Property

Schedule C: Income, Loans, & Business Positions

Schedule D: Income - Gifts

Schedule E: Income – Gifts, Travel Payments, Advances, & Reimbursement