

Form 700 Filers

Statement of Economic Interests

Schedule B: Interests in Real Property



PRESENTED BY

EXTERNAL AFFAIRS AND EDUCATION DIVISION

FAIR POLITICAL PRACTICES COMMISSION

Finding the Form 700

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File a Form 700

Statement of Economic Interests



Form 700

A Public Document

Also available on the FPPC website:

- ***Form 700 in Excel format***
- *Reference Pamphlet for Form 700*

California Fair Political Practices Commission

Email Advice: advice@fppc.ca.gov

Toll-free advice line: 1 (866) ASK-FPPC • 1 (866) 275-3772

Telephone: (916)322-5660 • Website: www.fppc.ca.gov

Use Schedule B...

- if real property disclosure is required for your position in your agency's conflict of interest code, and
- if the property is in your jurisdiction, and
- if the property has a fair market value of \$2000 or more, and
- if you have \$500 or more in loans from a private lender, and they are secured by real property.

SCHEDULE B Interests in Real Property (Including Rental Income)		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION								
ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 9532 PHOENIX AVE		ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 100-010-017-000								
CITY SACRAMENTO, CA		CITY SACRAMENTO, CA								
<table style="width: 100%; border: none;"> <tr> <td style="width: 50%;"> FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 </td> <td style="width: 50%;"> IF APPLICABLE, LIST DATE: <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"> ☐ ACQUIRED ☐ DISPOSED </td> <td style="text-align: center;"> ☒ XX ☐ XX </td> </tr> </table> </td> </tr> </table>		FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	IF APPLICABLE, LIST DATE: <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"> ☐ ACQUIRED ☐ DISPOSED </td> <td style="text-align: center;"> ☒ XX ☐ XX </td> </tr> </table>	☐ ACQUIRED ☐ DISPOSED	☒ XX ☐ XX	<table style="width: 100%; border: none;"> <tr> <td style="width: 50%;"> FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 </td> <td style="width: 50%;"> IF APPLICABLE, LIST DATE: <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"> ☐ ACQUIRED ☐ DISPOSED </td> <td style="text-align: center;"> ☐ XX ☒ XX </td> </tr> </table> </td> </tr> </table>	FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	IF APPLICABLE, LIST DATE: <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"> ☐ ACQUIRED ☐ DISPOSED </td> <td style="text-align: center;"> ☐ XX ☒ XX </td> </tr> </table>	☐ ACQUIRED ☐ DISPOSED	☐ XX ☒ XX
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☐ ACQUIRED ☐ DISPOSED	☐ XX ☒ XX									
NATURE OF INTEREST ☒ Ownership/Deed of Trust ☐ Easement ☐ Leasehold _____ Yrs. remaining ☐ Other _____		NATURE OF INTEREST ☐ Ownership/Deed of Trust ☐ Easement ☒ Leasehold 11 Yrs. remaining ☐ Other _____								
IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☒ \$10,001 - \$100,000 ☐ OVER \$100,000		IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000								
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None ELI & DREW MARQUEZ		SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None								
* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:										
NAME OF LENDER* JESSICA GOKUN ADDRESS (Business Address Acceptable) 5963 RAIL RD, SACRAMENTO, CA BUSINESS ACTIVITY, IF ANY, OF LENDER CERTIFIED PUBLIC ACCOUNTANT		NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER 								
INTEREST RATE TERM (Months/Years) 1.1 % ☐ None 24 MONTHS		INTEREST RATE TERM (Months/Years) % ☐ None								
HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☒ OVER \$100,000		HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000								
☒ Guarantor, if applicable OLGA CLARK		☐ Guarantor, if applicable								

Schedule B

Reportable Interests

- Apartments
- Commercial real estate
- Vacation rentals
- Personal or vacation residence used for work or rental
- Property held in a retirement account
- Deed of trust, easement, or option to acquire property
- Leasehold interest
- Vacant land

Schedule B

Non-Reportable Interests

- Your personal residence
- Property owned by you and used by a family member
- Vacation homes that are not rented
- Real property held in a blind trust

Completing Schedule B

- Enter the street address or assessor's parcel number of the property, including the name of the city.
- Indicate the highest fair market value of the property, or the value of leasehold, for the reporting period.
- If applicable, enter the date during the reporting period that you bought or sold the property, or that you entered into the lease or finished it.
- Check the box to indicate your interest in the property.

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

9532 PHOENIX AVE

CITY

SACRAMENTO, CA

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/ **XX** ____/____/ **XX**
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☒ Ownership/Deed of Trust ☐ Easement
☐ Leasehold _____ ☐ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

ELI & DREW MARQUEZ

Completing Schedule B

- If you are leasing the property FROM someone, indicate the number of years left on the lease.
- If you are renting the property TO someone, check the box to indicate the gross income received during the reporting period.
- Provide the name of any tenants who paid you \$10,000 or more (gross) during the reporting period.
- If you had no such sources, check the box to indicate that there are none.

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

100-010-017-000

CITY

SACRAMENTO, CA

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☒ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/ **XX**

ACQUIRED

____/____/ **XX**

DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☒ Leasehold **11**

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

If you have a private loan for a property noted at the top of the schedule...

- | SCHEDULE B
Interests in Real Property
(Including Rental Income) | | CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION |
|---|--|--|
| Name
<div style="text-align: right; color: blue; font-weight: bold;">PAT CLARK</div> | | |
| ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
<div style="color: blue; font-weight: bold;">9532 PHOENIX AVE</div> CITY
<div style="color: blue; font-weight: bold;">SACRAMENTO, CA</div>
FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:
<div style="display: flex; justify-content: space-around;"> <div> ☐ <u> </u>/<u> </u>/<u>XX</u>
 ACQUIRED </div> <div> ☐ <u> </u>/<u> </u>/<u>XX</u>
 DISPOSED </div> </div>
NATURE OF INTEREST
☒ Ownership/Deed of Trust ☐ Easement
☐ Leasehold ☐ Other
<div style="display: flex; justify-content: space-around; font-size: small;"> Yrs. remaining </div>
IF RENTAL PROPERTY, GROSS INCOME RECEIVED
☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
☐ None
<div style="color: blue; font-weight: bold;">ELI & DREW MARQUEZ</div> | ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
<div style="color: blue; font-weight: bold;">100-010-017-000</div> CITY
<div style="color: blue; font-weight: bold;">SACRAMENTO, CA</div>
FAIR MARKET VALUE
☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:
<div style="display: flex; justify-content: space-around;"> <div> ☐ <u> </u>/<u> </u>/<u>XX</u>
 ACQUIRED </div> <div> ☐ <u> </u>/<u> </u>/<u>XX</u>
 DISPOSED </div> </div>
NATURE OF INTEREST
☐ Ownership/Deed of Trust ☐ Easement
☒ Leasehold ☐ Other
<div style="display: flex; justify-content: space-around; font-size: small;"> Yrs. remaining 11 </div>
IF RENTAL PROPERTY, GROSS INCOME RECEIVED
☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
☐ None | |
| <i>* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:</i> | | |
| NAME OF LENDER*
<div style="color: blue; font-weight: bold;">JESSICA GOKUN</div> ADDRESS (Business Address Acceptable)
<div style="color: blue; font-weight: bold;">5963 RAIL RD, SACRAMENTO, CA</div> BUSINESS ACTIVITY, IF ANY, OF LENDER
<div style="color: blue; font-weight: bold;">CERTIFIED PUBLIC ACCOUNTANT</div>
INTEREST RATE
<div style="display: flex; align-items: center;"> 1.1 % ☐ None </div>
HIGHEST BALANCE DURING REPORTING PERIOD
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☒ OVER \$100,000

☒ Guarantor, if applicable
<div style="color: blue; font-weight: bold;">OLGA CLARK</div> | NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE
<div style="display: flex; align-items: center;"> % ☐ None </div>
HIGHEST BALANCE DURING REPORTING PERIOD
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

☐ Guarantor, if applicable | |

Completing Schedule B

- Indicate the interest rate of the loan. If no interest is being charged, check the "None" box.
- Provide the full term of the loan, even if you have paid some of it.
- Write in the highest balance of the loan during the reporting period.
- Provide the name of a guarantor if there is one.

SCHEDULE B Interests in Real Property (Including Rental Income)		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name PAT CLARK
▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 9532 PHOENIX AVE CITY SACRAMENTO, CA FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 IF APPLICABLE, LIST DATE: ACQUIRED <u>XX</u> / <u>XX</u> / <u>XX</u> DISPOSED <u>XX</u> / <u>XX</u> / <u>XX</u> NATURE OF INTEREST ☒ Ownership/Deed of Trust ☐ Easement ☐ Leasehold _____ Yrs. remaining ☐ Other _____ IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☒ \$10,001 - \$100,000 ☐ OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None ELI & DREW MARQUEZ	▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 100-010-017-000 CITY SACRAMENTO, CA FAIR MARKET VALUE ☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000 IF APPLICABLE, LIST DATE: ACQUIRED <u>XX</u> / <u>XX</u> / <u>XX</u> DISPOSED <u>XX</u> / <u>XX</u> / <u>XX</u> NATURE OF INTEREST ☐ Ownership/Deed of Trust ☐ Easement ☒ Leasehold 11 Yrs. remaining ☐ Other _____ IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None	
* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:		
NAME OF LENDER* JESSICA GOKUN ADDRESS (Business Address Acceptable) 5963 RAIL RD, SACRAMENTO, CA BUSINESS ACTIVITY, IF ANY, OF LENDER CERTIFIED PUBLIC ACCOUNTANT INTEREST RATE 1.1 % ☐ None TERM (Months/Years) 24 MONTHS HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☒ OVER \$100,000 ☒ Guarantor, if applicable OLGA CLARK	NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ INTEREST RATE _____ % ☐ None TERM (Months/Years) _____ HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 ☐ Guarantor, if applicable	

Schedule B

Excel Format

SCHEDULE B
Interest in Real Property
(Including Rental Income)

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

700

NAME:

Pat Clark

REAL PROPERTY DISCLOSURE

LENDER DISCLOSURE

STREET ADDRESS OR ASSESSORS PARCEL NUMBER	FAIR MARKET VALUE (Select from drop down list)	DATE ACQUIRED OR DATE DISPOSED	NATURE OF INTEREST	GROSS RENTAL INCOME RECEIVED	SOURCE OF RENTAL INCOME OF \$10,000 OR MORE	NAME OF LENDER AND GUARANTOR	BUSINESS ACTIVITY	INTEREST RATE	TERM	HIGHEST BALANCE
9532 Phoenix Ave, Sacramento, CA	\$100,001-\$1,000,000		Own	\$10,001-\$100,000	Eli & Drew Marquez	Jessica Gokun & Olga Clark	Certified Public Accountant	1.1%	23/mo	>\$100,000
100-010-017-000, Sacramento, CA	\$10,001-\$100,000		Lease							

Amending Schedule B

- File amendments as soon as error or omission is discovered.
- Complete only the schedule with error(s).
- Amended schedule is retained with entire, original statement.

SCHEDULE B Interests in Real Property (Including Rental Income)		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION AMENDMENT
▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS _____ CITY _____ FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☐ \$2,000 - \$10,000 _____/_____/16 ☐ \$10,001 - \$100,000 _____/_____/16 ☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED ☐ Over \$1,000,000 NATURE OF INTEREST ☐ Ownership/Deed of Trust ☐ Easement ☐ Leasehold Yrs. remaining _____ Other _____ IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None _____ _____ _____	▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS _____ CITY _____ FAIR MARKET VALUE IF APPLICABLE, LIST DATE: ☐ \$2,000 - \$10,000 _____/_____/16 ☐ \$10,001 - \$100,000 _____/_____/16 ☐ \$100,001 - \$1,000,000 ACQUIRED DISPOSED ☐ Over \$1,000,000 NATURE OF INTEREST ☐ Ownership/Deed of Trust ☐ Easement ☐ Leasehold Yrs. remaining _____ Other _____ IF RENTAL PROPERTY, GROSS INCOME RECEIVED ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. ☐ None _____ _____ _____	
* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:		
NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ INTEREST RATE TERM (Months/Years) _____ % ☐ None _____ HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000 ☐ Guarantor, if applicable _____	Filer's Verification Print Name _____ Office, Agency or Court _____ Statement Type ☐ 2016/2017 Annual ☐ Assuming ☐ Leaving ☐ _____ Annual ☐ Candidate (yr) I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed _____ (month, day, year) Filer's Signature _____	

Questions

- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
 - Monday - Thursday, 9–11:30 a.m.
- E-mail advice@fppc.ca.gov

E-Filing Problems

- Your agency's system: Contact your filing officer
- FPPC's system: E-mail form700@fppc.ca.gov

Other Form 700 Filer Videos

Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule A-2: Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

Schedule C: Income, Loans, & Business Positions

Schedule D: Income - Gifts

Schedule E: Income – Gifts, Travel Payments, Advances, & Reimbursement