

Form 700 Filers
Statement of Economic Interests
Schedule D: Income -- Gifts



PRESENTED BY
EXTERNAL AFFAIRS AND EDUCATION DIVISION
FAIR POLITICAL PRACTICES COMMISSION

Finding the Form 700

Go to...

www.fppc.ca.gov >

File a Form 700

The screenshot shows the homepage of the California Fair Political Practices Commission (FPPC). The header features the FPPC logo and the text "CALIFORNIA Fair Political Practices Commission". A search bar is located in the top right corner. Below the header is a navigation menu with links: "About FPPC", "The Law", "Learn", "Advice", "Enforcement", "Transparency Portal", and "Media Center". The main banner area displays a city skyline at sunset with the text "Statewide Enforcement" and a subtext: "Located in Sacramento, the FPPC has jurisdiction to investigate suspected violations of the Political Reform Act across California." Below the banner are three buttons: "File a Form 700", "How to File a Complaint", and "Need a Form? View All Forms". The "I Want To..." section has tabs for "View", "Find", "File", and "Get Involved". Under the "Find" tab, there are two columns of links: "Filing Deadlines", "Form 700s Filed by an Elected Official", "Upcoming Events", "Training and Outreach", "Enforcement Case Resolutions", "Hearings, Meetings and Workshops", "Agendas for Commission Meetings", and "Webinar Videos". The "Resources For..." section lists "Filing Officers", "Candidates & Committees", "Public Officials & Employees", and "Lobbyists". The "FPPC News & Updates" section includes two news items: "The Public Official and the FPPC: Forging a New Partnership" and "Private donors pour millions into California politicians' pet projects". The "FPPC Video Updates" section shows a video thumbnail with the FPPC logo and the text "FPPC Nov '17 updates" and "UPDATES".

CALIFORNIA Fair Political Practices Commission

Search

About FPPC The Law Learn Advice Enforcement Transparency Portal Media Center

Statewide Enforcement
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File a Form 700 How to File a Complaint Need a Form? View All Forms

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Published: May 02, 2017

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FPPC Video Updates

FPPC Nov '17 updates

UPDATES

- A gift is something whose value is greater than the consideration provided by the official.
- The threshold for gift reporting is \$50.
- The gift limit for 2017 is \$470.
- **Gifts from lobbyists or lobbying firms are limited to \$10/month!**
- Send your gift questions to: advice@fppc.ca.gov.

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- if you received a gift or gifts from a reportable source per your conflict of interest code, and
- if the fair market value of the gift or gifts was \$50 or more.

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Schedule D

Reportable Interests

- Tickets and passes
- Rebates and discounts
- Food and beverages
- Travel (transportation, lodging, etc.)
- Wedding gifts
- Honoraria received before you took office
- Forgiveness of a loan
- Wedding gifts (not subject to limit; filer reports half of value for each reportable gift)

Schedule D

Non-Reportable Interests

In many cases, the gifts noted below are exceptions to the gift limits and/or prohibition. These exceptions do NOT apply to gifts from lobbyists.

- Gifts of similar value exchanged on birthdays, holidays, etc.
- Gifts that were not used and were returned within 30 days
- Unused tickets or passes
- Informational material to help you in your work
- Nominal items available to everyone at an event where you speak
- Plaques or trophies valued less than \$250

Schedule D

Non-Reportable Interests

In many cases, the gifts noted below are exceptions to the gift limits and/or prohibition. These exceptions do NOT apply to gifts from lobbyists.

- 2 tickets to a campaign or non-profit fundraiser
- Campaign contributions
- Bereavement offerings
- Disaster relief
- Emergency leave credits
- Gifts made due to an existing personal relationship so long as the source is not trying to influence you

Completing Schedule D

- Provide the name of the source of the gift.
- Enter the business address of the source, including city and state.
- Describe the business activity of the source.

SCHEDULE D Income – Gifts

► NAME OF SOURCE *(Not an Acronym)*

OLGA SAHAT

ADDRESS *(Business Address Acceptable)*

5693 VALLONIA ST, SACRAMENTO, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE

ELECTRICAL ENGINEER

DATE (mm/dd/yy)

VALUE

DESCRIPTION OF GIFT(S)

02 / 12 / XX

\$ **20**

LUNCH

04 / 27 / XX

\$ **35**

FRUIT BASKET

____ / ____ / ____

\$ _____

Completing Schedule D

- Provide the date the gift was given.
- Indicate the fair market value of the gift.
- Provide a brief description of the gift/s from that source.

SCHEDULE D Income – Gifts

► NAME OF SOURCE *(Not an Acronym)*

OLGA SAHAT

ADDRESS *(Business Address Acceptable)*

5693 VALLONIA ST, SACRAMENTO, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE

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FRUIT BASKET

____ / ____ / ____

\$ _____

Schedule D Excel Format

Schedule D Income - Gifts

CALIFORNIA FORM
FAIR POLITICAL PRACTICES COMMISSION

700

Name

PAT CLARK

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address Acceptable)	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
OLGA SAHAT	5693 VALLONIA ST, SACRAMENTO CA	ELECTRICAL ENGINEER	02/12/XX	\$ 20.00	LUNCH
OLGA SAHAT	5694 VALLONIA ST, SACRAMENTO CA	ELECTRICAL ENGINEER	04/27/XX	\$ 35.00	FRUIT BASKET
CRANSTON SOFTWARE CO.	7671 OAK LAKE DR, SACRAMENTO, CA	FINANCIAL SOFTWARE DEVELOPER	03/05/XX	\$ 425.00	CUSTOM SOFTWARE
HEARST TELEVISION INC.	1246 MAIN ST, TALLAHASSEE, FL	RADIO STATION	08/03/XX	\$ 240.00	NBA TICKETS
ERNST & YOUNG	8565 MADISON AVE, SACRAMENTO, CA	ACCOUNTING FIRM	07/15/XX	\$ 300.00	COSTCO GIFT CARD
ERNST & YOUNG	8566 MADISON AVE, SACRAMENTO, CA	ACCOUNTING FIRM	12/24/XX	\$ 150.00	DINNER

Amending Schedule D

- File amendments as soon as error or omission is discovered.
- Complete only the schedule with error(s).
- Amended schedule is retained with entire, original statement.

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FPPC Video Updates

FPPC Nov '17 updates

UPDATES

Questions

- Call 916-322-5660 or 866-275-3772 (866-ASK-FPPC)
 - Monday - Thursday, 9–11:30 a.m.
- E-mail advice@fppc.ca.gov

E-Filing Problems

- Your agency's system: Contact your filing officer
- FPPC's system: E-mail form700@fppc.ca.gov

Other Form 700 Filer Videos

Completing Form 700: Need to Know

Cover Page

Schedule A-1: Investments (Less than 10% Ownership Interest)

Schedule A-2: Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

Schedule B: Interests in Real Property

Schedule C: Income, Loans & Business Positions

Schedule E: Income – Gifts, Travel Payments, Advances & Reimbursement